

Case Study: Private Equity Portfolio – Scenario Modeling

Liquidity visibility and downside protection across multiple portfolio companies.

Context

Confidential PE-backed portfolio requiring standardized financial visibility across holdings.

Challenge

Limited scenario planning and inconsistent cash forecasting across OpCos delayed funding and decisions.

Solution

Built integrated three-statement models, installed sensitivity analysis and covenant tracking; automated LP reporting with dashboards.

Method & Deliverables

- Three-statement integrated models
- Covenant and liquidity dashboards
- Base/Bear/Bull scenario packs
- Automated LP monthly reporting templates

Results

Metric	Outcome
Scenario Turnaround Time	From 2 weeks to 1 day
Funding Secured	\$20M refinanced
Forecast Reliability	90% consistency
Investor Confidence	Improved transparency

Prepared by: Luis Puentes | Fractional CFO & FP&A; Strategist
www.luispuentes.com